

**NAM LONG INVESTMENT
CORPORATION**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 39/2021/TB/HĐQT/NLG

Hochiminh City, 3rd Dec 2021

**DISCLOSURE OF INFORMATION ON THE STATE SECURITIES
COMMISSION'S PORTAL AND HOCHIMINH STOCK EXCHANGE'S PORTAL**

To: - The State Securities Commission
- Hochiminh Stock Exchange

- Organization name : NAM LONG INVESTMENT CORPORATION
- Securities Symbol : NLG
- Address : Floor 11th, Capital Tower
06 Nguyen Khac Vien, Tan Phu Ward
District 7, Hochiminh City, Vietnam
- Telephone : (84-28) 54 16 17 18
- Fax : (84-28) 54 17 18 19
- Submitted by : Mr. Tran Thanh Phong

Position: Permanent Vice Chairman/Party authorized to disclose information

Information disclosure type: Periodic Irregular 24 hours On demand

Content of Information disclosure:

- The Board's Resolution regarding approving the results of share issuance to increase share capital from owner's equity, share issuance to pay dividend and share issuance under the employee stock option plan;
- The Report on result of the tranche of share issuance to increase share capital from owner's equity, share issuance to pay dividend and share issuance under the employee stock option plan;
- The change of the number of voting shares in circulation.

This information was disclosed on Company's website on 3rd Dec 2021. Available at the following link: <https://namlongvn.com/stock/information-disclosure/other-documents/>

I declare that all information provided in this paper is true and accurate; I shall be legally responsible for any misrepresentation.

Attachment:

- The Resolution No. 48/2021/NQ/HĐQT/NLG;
- Document No. 366/2021/CV/NLG;
- Document No. 367/2021/CV/NLG.

ORGANIZATION REPRESENTATIVE
PARTY AUTHORIZED TO DISCLOSE INFORMATION



TRAN THANH PHONG
PERMANENT VICE CHAIRMAN

NAM LONG INVESTMENT CORPORATION

6 Nguyen Khac Vien, Tan Phu Ward, District 7, Ho Chi Minh City

Tel: (08) 54 16 17 18 Fax: (08) 54 17 18 19

Website: www.namlongvn.com



NAM LONG

No.: 48/2021/NQ/HDQT/NLG

HCMC, dated 3rd December, 2021

RESOLUTIONS OF THE BOARD OF DIRECTORS

Re: Approving the results of share issuance to increase share capital from owner's equity, share issuance to pay dividend and share issuance under the employee stock option plan

Pursuant to:

- Law on Enterprises No. 59/2020/QH14 passed by the 14th National Assembly of the Socialist Republic of Vietnam, at the 9th meeting, on June 17, 2020 and the guiding documents;
- Law on Securities No. 54/2019/QH14 passed by the 14th National Assembly of the Socialist Republic of Vietnam, at the 8th meeting, on November 26, 2019 and the guiding documents;
- Charter of Nam Long Investment Corporation passed by the General Meeting of Shareholders;
- Resolutions of the 2021 annual General Meeting of Shareholders of Nam Long Investment Corporation No. 01/2021/NQ/DHDCD/NLG dated April 24, 2021.

THE BOARD OF DIRECTORS OF NAM LONG INVESTMENT CORPORATION

RESOLVES

Article 1: To approve the results of share issuance to increase share capital from owner's equity pursuant to the plan approved by the annual General Meeting of Shareholders at Resolutions No. 01/2021/NQ/DHDCD/NLG dated April 24, 2021, with the following details:

- Number of shares expected to be issued: 23,913,691 shares
- Number of shares distributed: 23,903,990 shares
- Number of distributed shareholders: 17,110 shareholders
- Number of fractional shares incurred: 9,701 shares

Article 2: To approve the results of share issuance to pay dividend of 2020 pursuant to the plan approved by the annual General Meeting of Shareholders at Resolutions No. 01/2021/NQ/DHDCD/NLG dated April 24, 2021, with the following details:

- Number of shares expected to be issued: 12,485,000 shares
- Number of shares distributed: 12,477,711 shares
- Number of distributed shareholders: 17,110 shareholders



- Number of fractional shares incurred: 7,289 shares

Article 3: To approve the cancellation of the entire 16,990 fractional shares incurred from the tranche of share issuance to increase share capital from owner's equity and share issuance to pay dividend of 2020 due to rounding down to the units according to the plan approved by the annual General Meeting of Shareholders at Resolutions No. 01/2021/NQ/DHDCD/NLG dated April 24, 2021.

Article 4: To approve the results of the share issuance under the employee stock option plan of the Company pursuant to the 2020 long term incentive policy for Senior leaders (ESG) as follows:

- Number of shares expected to be issued: 1,287,652 shares
- Number of shares distributed: 1,287,652 shares
- Number of distributed employees: 77 employees. The list of employees participating in the employee stock option plan of the Company pursuant to the ESG policy is hereby enclosed.
- The completion date for transferring the ownership of bonus shares to the employees: 26/11/2021
- Expected trading date: After the transfer restriction period of 01 year from the issuance tranche completion date.

Article 5: To approve the registration of the increase in charter capital of Nam Long Investment Corporation after the share issuance to increase share capital from owner's equity, share issuance to pay dividend of 2020 and share issuance under the employee stock option plan of the Company pursuant to the 2020 long term incentive policy for Senior leaders (ESG) as follows:

- To increase the charter capital of Nam Long Investment Corporation from 3,452,706,600,000 (Three thousand four hundred fifty two billion seven hundred and six million six hundred thousand) dong to 3,829,400,130,000 (Three thousand eight hundred twenty nine billion four hundred million one hundred thirty thousand) dong. The charter capital increases by 376,693,530,000 dong, in which:
 - Increase of charter capital by the share issuance to increase share capital from owner's equity: 239,039,900,000 dong
 - Increase of charter capital by the share issuance to pay dividend of 2020: 124,777,110,000 dong
 - Increase of charter capital by the share issuance under the employee stock option plan of the Company pursuant to the 2020 long term incentive policy for Senior leaders (ESG): 12,876,520,000 dong
- Number of shares after the capital increase: 382,940,013 shares
- Form of charter capital increase: additional issuance of 37,669,353 NLG shares, including:
 - Issuance of 23,903,990 shares to increase share capital from owner's equity
 - Issuance of 12,477,711 shares to pay dividend of 2020
 - Issuance of 1,287,652 shares under the employee stock option plan of the Company pursuant to the 2020 long term incentive policy for Senior leaders (ESG)

Article 6: The Board of Directors hereby authorizes the Chairman of the Board of Directors to direct the Management Board to carry out necessary procedures to complete the tranche of share issuance to increase share capital from owner's equity, share issuance to pay dividend of 2020 and share issuance under the employee stock option plan of the Company pursuant to the 2020 long



term incentive policy for Senior leaders (ESG); carry out necessary procedures in relation to the amendment, supplementation to the Company's Charter (if any) and the Enterprise Registration Certificate, the registration and listing of additional shares in accordance with the new charter capital and carry out other relevant tasks to complete the issuance tranche.

Article 7: These Resolutions shall take effect from the signing date. BOD, BOM and relevant departments of the Company are responsible for implementing these Resolutions.

**FOR THE BOARD OF DIRECTORS
CHAIRMAN OF THE BOARD OF DIRECTORS**


NGUYEN XUAN QUANG



NAM LONG INVESTMENT
CORPORATION



No.: 366./2021/CV/NLG

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness



Ho Chi Minh City, date 3rd December, 2021

REPORT

On the result of the tranche of share issuance to increase share capital from owner's equity, share issuance to pay dividend and share issuance under the employee stock option plan

To: The State Securities Commission of Vietnam

I. Introduction of the Issuing organization

1. (Full) Name of the Issuing organization: Nam Long Investment Corporation
2. Abbreviated name: NLG CORP.
3. Head office address: No. 6 Nguyen Khac Vien, Tan Phu Ward, District 7, Ho Chi Minh City
4. Telephone No.: (84 28) 5416 1718
Fax No.: (84 28) 5417 1819
Website: www.namlongvn.com
5. Charter capital: 3,452,706,600,000 (Three thousand four hundred fifty two billion seven hundred and six million six hundred thousand) dong
6. Share symbol: NLG
7. Current account opening bank: Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) – HCMC Branch
Account number: 0071005187216
8. Enterprise registration certificate number 0301438936 issued by the Department of Planning and Investment of Ho Chi Minh City for the first time on December 27, 2005, amended for the 23rd time on September 23, 2021
9. Establishment and operation license (*if required under sectoral regulations*): None

II. Issuance plan

1. Name of shares: Nam Long Investment Corporation shares
2. Type of shares: Ordinary shares
3. Number of shares before the issuance:

- Total number of issued shares: 345,270,660 shares
 - Number of shares being circulated: 345,270,660 shares
 - Number of treasury shares: 0 shares
4. Number of shares expected to issue: 37,686,343 shares, in which:
 - Number of shares issued to increase share capital from owner's equity: 23,913,691 shares
 - Number of shares issued to pay dividend of 2020: 12,485,000 shares
 - Number of shares issued under the 2020 long term incentive policy for Senior leaders (ESG): 1,287,652 shares, equivalent to 0.37% of the number of shares being circulated
 5. Right implementing ratio:
 - The right implementing ratio for the share issuance to increase share capital from owner's equity: 100:6.926
 - The right implementing ratio for the share issuance to pay dividend of 2020: 100:3.616
 6. Transfer restriction period for the shares issued under the employee stock option plan: Shares issued under the 2020 long term incentive policy for Senior leaders (ESG) shall be restricted from transferring within 01 year since the issuance completion date
 7. Source of issuance capital:
 - Issuance of shares to increase share capital from owner's equity and issuance of shares to pay dividend of 2020: from the Undistributed profit after tax according to the audited 2020 Financial statements of Nam Long Investment Corporation
 - Issuance of shares under the 2020 long term incentive policy for Senior leaders (ESG): from the Bonus fund according to the audited 2020 Financial statements of Nam Long Investment Corporation
 8. Plan of handling fractional shares: The number of shares issued to increase share capital from owner's equity and shares issued to pay dividend of 2020 after being allocated to the shareholders shall be rounded to the units. Fractional shares arising from rounding to the units (if any) shall be cancelled.

Example: On the cut off date of the shareholder list to exercise rights, Nguyen Van A owns 100 shares. Accordingly, Nguyen Van A shall receive as follows:

- *Shares issued to increase share capital from owner's equity: $100 \text{ shares} \times 6.926\% = 6.926$ shares. Pursuant to the above-mentioned principle, the number of shares Nguyen Van A shall receive after rounding down to the units shall be 6 shares. The fractional shares (0.926 shares) shall be cancelled.*
- *Shares issued to pay dividend of 2020: $100 \text{ shares} \times 3.616\% = 3.616$ shares. Pursuant to the above-mentioned principle, the number of shares Nguyen Van A shall receive after*

rounding down to the units shall be 3 shares. The fractional shares (0.616 shares) shall be cancelled.

9. The completion date of the issuance tranche:
 - The completion date of the tranche of share issuance to increase share capital from owner's equity and share issuance to pay dividend of 2020: 25/11/2021 ✓
 - The completion date of the tranche of share issuance under the 2020 long term incentive policy for Senior leaders (ESG): 26/11/2021 ✓
10. The expected date to transfer shares:
 - The expected date to transfer shares issued to increase share capital from owner's equity and shares issued to pay dividend of 2020: In December 2021. After the SSC approves the issuance results, the Company shall proceed to amend the registration, depositing of shares and register for additional listing and trading for the additionally issued shares.
 - The expected date to transfer shares issued under the 2020 long term incentive policy for Senior leaders (ESG): In December 2021. After the SSC approves the issuance results, the Company shall proceed to amend the registration, depositing of shares and register for additional listing and trading for the additionally issued shares.

III. Results of the share issuance

A. Results of the share issuance to increase share capital from owner's equity

1. Total number of shares distributed: 23,903,990 shares, in which: ✓
 - Number of shares distributed to shareholders pro rata: 23,903,990 shares for 17,110 shareholders; ✓
 - Number of shares resulting from handling of fractional shares: 9,701 shares. ✓
2. Number of shares after the issuance tranche (25/12/2021): 382,940,013 shares (including 23,903,990 shares issued to increase share capital from owner's equity, 12,477,711 shares issued to pay dividend of 2020 and 1.287.652 shares issued under the 2020 long term incentive policy for Senior leaders (ESG)), in which: ✓
 - Number of shares being circulated: 382,940,013 shares; ✓
 - Number of treasury shares: 0 shares.

B. Results of the share issuance to pay dividend of 2020

1. Total number of shares distributed: 12,477,711 shares, in which: ✓
 - Number of shares distributed to shareholders pro rata: 12,477,711 shares for 17,110 shareholders; ✓
 - Number of shares resulting from handling of fractional shares: 7,289 shares. ✓
2. Number of shares after the issuance tranche (25/12/2021): 382,940,013 shares (including



23,903,990 shares issued to increase share capital from owner's equity, 12,477,711 shares issued to pay dividend of 2020 and 1.287.652 shares issued under the 2020 long term incentive policy for Senior leaders (ESG)), in which:

- Number of shares being circulated: 382,940,013 shares;
- Number of treasury shares: 0 shares.

C. Results of the share issuance under the 2020 long term incentive policy for Senior leaders (ESG)

1. The number of shares distributed: 1,287,652 shares, equivalent to 100% of the total number of shares expected to be issued.
2. The number of distributed employees: 77 employees
3. Number of shares after the issuance tranche (on Q3/12/2021): 382,940,013 shares (including 23,903,990 shares issued to increase share capital from owner's equity, 12,477,711 shares issued to pay dividend of 2020 and 1.287.652 shares issued under the 2020 long term incentive policy for Senior leaders (ESG)), in which:
 - Number of shares being circulated: 382,940,013 shares;
 - Number of treasury shares: 0 shares.

IV. Enclosed documents

1. List of employees participating in the ESG program;
2. Resolutions of the Board of Directors No. 48./2021/NQ/HDQT/NLG dated Q3/12/2021 approving the results of share issuance to increase share capital from owner's equity, share issuance to pay dividend of 2020 and share issuance under the employee stock option plan.

Ho Chi Minh City, date 2nd... December, 2021
NAM LONG INVESTMENT CORPORATION
LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOARD OF DIRECTORS



**CÔNG TY
CỔ PHẦN
ĐẦU TƯ
NAM LONG**
QUẬN 7, TP. HỒ CHÍ MINH

NGUYỄN XUAN QUANG



No.: 367/2021/CV/NLG

Ho Chi Minh City, 3rd December 2021

**INFORMATION DISCLOSURE ON THE CHANGE OF THE NUMBER OF
VOTING SHARES IN CIRCULATION**

To: - The State Securities Commission of Vietnam
- Hochiminh Stock Exchange

- Name of organization: Nam Long Investment Corporation
- Securities symbol: NLG
- Head office address: 6 Nguyen Khac Vien, Tan Phu Ward, District 7, Ho Chi Minh City
- Phone number: (84 28) 5416 1718
- Fax: (84 28) 5417 1819

No.	Details	Before the change	Change	After the change	Reason for the change
1	Charter capital (VND)	3,452,706,600,000	376,693,530,000	3,829,400,130,000	The Company issues shares to increase share capital from owner's equity, issues shares to pay dividend of 2020 and issues shares under employee stock option plan of Company pursuant to the 2020 long term incentive policy for Senior leaders (ESG) which has been approved by the 2021 annual General Meeting of Shareholders at Resolutions No. 01/2021/NQ/DHDCD/NLG dated 24/04/2021
2	Total issued shares	345,270,660	37,669,353 (including 23,903,990 shares to increase share capital from owner's equity, 12,477,711 shares to pay dividend of 2020 and 1,287,652 ESG shares)	382,940,013	
3	Treasury shares	0	0	0	
4	Total voting shares in circulation	345,270,660	37,669,353 (including 23,903,990 shares to increase share capital from owner's equity, 12,477,711 shares to pay dividend of	382,940,013	



			2020 and 1,287,652 ESG shares)		
5	Other preferred shares (if any)	0	0	0	

**NAM LONG INVESTMENT CORPORATION
AUTHORIZED PERSON TO DISCLOSURE INFORMATION**



TRAN THANH PHONG

Vice Chairman cum Head of Investor Relation Committee

